

Bidding Document

for

***engagement of Consultant for assisting
RECTPCL for providing consultancy services
as a Review Consultant to UP Rajkiya Vidyut
Utpadan Nigam Limited for reviewing the
techno-commercial and legal conditions of
the bidding documents, evaluation of Bids
and Award on EPC basis for establishment of
Supercritical Harduaganj 1x660 MW Thermal
Power Project in U.P***



REC Transmission Projects Company Limited

**(A wholly owned subsidiary of Rural Electrification Corporation Limited)
(A Government of India Enterprise)**

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SECTION-1

INSTRUCTION TO BIDDERS

INSTRUCTIONS TO BIDDERS

FOR

Offer for assisting RECTPCL for providing consultancy services as a Review Consultant to UP Rajkiya Vidyut Utpadan Nigam Limited for reviewing the techno-commercial and legal conditions of the bidding documents, evaluation of Bids and award on EPC basis to the selected Bidder for establishment of Supercritical Harduaganj 1x660 MW Thermal Power Project in U.P.

1.0 INTRODUCTION

UP Rajkiya Vidyut Utpadan Nigam Limited is establishing Supercritical Harduaganj 1x660 MW Thermal Power Project in U.P and intends to award the construction / development of power project on EPC basis through single stage two envelope system. REC Transmission Projects Company Limited (RECTPCL) will provide consultancy services to UP Rajkiya Vidyut Utpadan Nigam Limited as Review Consultant to review the techno-commercial and legal conditions of the bidding documents, evaluation of Bids and award of contract on EPC basis to the selected Bidder for establishment of Supercritical Harduaganj 1x660 MW Thermal Power Project in U.P.

The purpose of this bidding process is to engage a Consultant (Financial & Legal) to provide Consultancy Services to RECTPCL for selection of Bidder for aforementioned Project on EPC basis.

2.0 SCOPE OF WORK:

The Consultant to be engaged will perform all studies, analysis and prepare/review documents/reports necessary to achieve satisfactorily the objectives of the proposed assignments. These activities shall be carried out in due consultation with RECTPCL, which will be the Review Consultant of UPRVUNL. The Consultant should have office in National Capital Region.

In accordance with the foregoing requirements, Terms of Reference of Consultant is enclosed as **Annexure-1**.

3.0 SUBMISSION & OPENING OF PROPOSALS

The Bid shall be submitted in two parts, viz., “**Technical**” and “**Financial**”.

Both Technical proposal and Financial Proposal should be submitted in three copies, one original and two copies. The envelopes shall be marked “ORIGINAL”, “COPY ONE” or “COPY TWO”, as applicable.

The “Technical” and “Financial” proposals must be submitted in two separate sealed envelopes with covering letters alongwith relevant formats/schedules and transcribed in the following way:.

TECHNICAL PROPOSAL

“Bid for assisting RECTPCL for providing consultancy services as a Review Consultant to UP RajkiyaVidyutUtpadan Nigam Limited for reviewing the techno-commercial and legal conditions of the bidding documents, evaluation of Bids and award on EPC basis to the selected Bidder for establishment of Supercritical Harduaganj 1x660 MW Thermal Power Project in U.P .”

Name of the Bidder:

Due for Opening on [insert date]..... [insert time]

FINANCIAL PROPOSAL

“Bid for assisting RECTPCL for providing consultancy services as a Review Consultant to UP RajkiyaVidyutUtpadan Nigam Limited for reviewing the techno-commercial and legal conditions of the bidding documents, evaluation of Bids and award on EPC basis to the selected Bidder for establishment of Supercritical Harduaganj 1x660 MW Thermal Power Project in U.P .”

Name of the Bidder:

Both the sealed Technical proposal and Financial proposal envelopes should again be placed in a single sealed cover with the following superscript:

“Bid for assisting RECTPCL for providing consultancy services as a Review Consultant to UP RajkiyaVidyutUtpadan Nigam Limited for reviewing the techno-commercial and legal conditions of the bidding documents, evaluation of Bids and award on EPC basis to the selected Bidder for establishment of Supercritical Harduaganj 1x660 MW Thermal Power Project in U.P .”

Name of the Bidder:

Due for Opening on [insert date]..... [insert time]

Each page of the Technical & Financial proposal should be signed by the Authorised Representative of bidder.

Proposals shall be received in the office of **REC Transmission Projects Company Limited (RECTPCL), Upper Ground Floor, Antariksha Bhawan, 22, Kasturba Gandhi Marg, New Delhi - 110 001**, up to 15:00 hours of **15.01.2014**. Offers received late, on any account and for any reason whatsoever, will not be considered.

OPENING OF PROPOSAL: The proposals (First Envelope containing **Technical Proposal** only) will be opened at 15:30 Hrs. (1ST) on the same day in the presence of such bidders or their authorized representative who would like to attend the Bid Opening. A maximum of two representatives per bidder shall be allowed to attend bid opening. It may be noted that the Second Envelope containing the Detailed Price Offer will be opened on the day and time to be notified after completion of Technical Evaluation of technical proposal.

4.0 The Bidder can be a sole entity or group of maximum 2 entities (the “Consortium”). The term Bidder used herein would apply to both a single entity and a Consortium. The Bidder can be a firm or a limited company. The Bidder should necessarily have the experience of at least one Assignment as given in Para 5.1A below and should have two each financial and legal experts as full time employees having experience as indicated in para 5.1B and 5.1 C below. The bidder must also have technical experts who must be full time employee and having experience as indicated in 5.1 D. Team of experts proposed to be deputed by the Bidder should have experience of completed at least one Assignment as given in Para 5.1A. In case of Consortium, the Bidder have to submit a Consortium Agreement as enclosed at **Annexure-2** to bidding document.

5.0 SELECTION CRITERIA

5.1 The Technical Proposal will be evaluated based on the firm’s relevant experience as detailed below:

S.No	Criteria
A	<p>Experience of Bidder:</p> <p>Bidder should have experience in carrying out the bid process for (i) selection of Bidder for award of EPC contract for establishment of Generation Project with capacity of 500 MW or more or (ii) Procurement of Power under Case-I or (iii) Procurement of power under Case-II or (iv) Selection of developer for Transmissions system through TBCB process. The support provided by the Bidder shall be sell side support.</p> <p>(Sell side support shall mean support to a utility/sponsoring authority/procurer who is making available a specific project to a bidder</p>

	<p>for implementation.)</p> <p>Note: The experience of the Bidder under award of EPC Contract or Case-I or Case-II or Transmission project shall be considered only for the projects where the project has been awarded to the selected Bidder / Developer/.</p> <p>This is to be evidenced by enclosing</p> <ol style="list-style-type: none"> 1. a copy of the Letter of Award/Contract Agreement issued to the Bidder towards providing services to the Procurer/Utility/Sponsoring Authority for a specific project under award on EPC basis for Generation Project or Case-I or Case-II or Transmission Project. 2. a copy of letter issued by the Procurer /utility/sponsoring authority / LOI / copy of PPA or Certificate of Completion or any other document for evidencing completion of assignment.
	<p>Qualification, experience & competency of Key personnel who shall be working for the proposed assignment(s)</p>
<p>B</p> <p>B-1</p> <p>B-2</p>	<p>Financial Expert (CA, ICWA,MBA (Fin) / PGDM (Fin) or equivalent).These Experts shall be full time employees of Lead Consultant</p> <p>Expert No-1: Min total work experience of 15 years.</p> <p>Expert No-2: Min total work experience of 10 years.</p> <p>The Experts must have experience in the Bid Process Advisory assignments under tariff based bidding guidelines of Ministry of Power, GoI, for Procurement of Power under Case -I/Case-II or selection of developer for Transmission System upto issuance of LOI/signing of PPA or for selection of Bidder for award on EPC basis for generation project. The support provided by both the experts must be sell side support.</p> <p>The above required experience of the Experts shall be provided in the CVs as per proforma provided.</p>
<p>C</p> <p>C-1</p>	<p>Legal Expert (LLB or eqvt.) These experts shall be full time employees of Bidder /Consortium Partner/sub consultant</p> <p>Expert No-1: Min total work experience of 15 years.</p>

C-2	<p>Expert No-2 : Min total work experience of 10 years.</p> <p>The legal experts must have experience of drafting RfQ/RfP documents, scrutiny of bids/offers received in Infrastructure sector. The support provided by the Experts shall be sell side support.</p> <p>The above required experience of the Experts shall be provided in the CVs as per proforma provided.</p> <p>(Sell side support shall mean support to a utility/sponsoring authority/procurer who is making available a project to a bidder for implementation.)</p>
D	<p>Technical Expert (B.Tech (Electrical/Mechanical).The Expert shall be full time employees of Consultant</p>
D-1	<p>Expert No-1: Min total work experience of 10 years.</p>
D-2	<p>The Experts must have experience of Bid Process Advisory assignments under tariff based bidding guidelines of Ministry of Power, GoI, for Procurement of Power under Case -I/Case-II or selection of developer for Transmission System upto issuance of LOI/signing of PPA or for selection of Bidder for award on EPC basis/consultancy for Generation Projects. The support provided by both the experts must be sell side support.</p> <p>The above required experience of the Experts shall be provided in the CVs as per proforma provided.</p>

In addition to above, the minimum turnover of the Bidder shall be Rs. 1 Crore each during last three financial years. To this effect, the Bidder shall provide a certificate from the Statutory Auditor.

5.2 Bidder shall indicate the names of Consortium Partners Firms, if any and indicate the type of services to be provided by them. Bidder shall quote for all the complete financial, commercial and legal consultancy services and Bidder quoting for part of the services shall be rejected. There will not be any change in the structure / constitution of the consortia during the currency of this assignment.

5.3 Financial Proposal of only those bidders, who meet the above criteria after evaluation,

will be opened on a suitable date. The same shall be intimated to qualified bidders only. Financial Proposal of those bidders who fail to qualify will not be opened and shall be returned unopened along with EMD.

6.0 BASIS OF PRICE OFFER:

The Price Offer shall be for the Terms of Reference (**Annexure-1**) and shall remain **FIRM** throughout the period of contract including any extension thereof. Quoted Price will be on a lump sum basis inclusive of all travel to Client's office at Lucknow, outstation stay; out of pocket expenses, cost of producing documents, fee/cost of Consortium partner/sub-consultant, if applicable etc. and RECTPCL will not pay and/or reimburse anything over and above the price quoted. Office accommodation, transport and daily movement of consultants, telephone, computer and other facilities shall be arranged by the consultant at his/their own cost. The prices shall be exclusive of Service Tax which shall be paid extra as per prevailing rates. Income tax will be deducted by RECTPCL at source as per law and Tax Deduction at Source Certificate shall be issued to the Consultant by RECTPCL.

The Bidder is required to quote a **lump sum amount**, as per prescribed form, for the entire assignment. This lump sum amount offered will be taken into consideration while carrying out evaluation of financial proposals.

7.0 EARNEST MONEY DEPOSIT:

Earnest Money Deposit of INR 25,000.00 (Indian Rupees Twenty Five Thousand Only) in the form of Demand Draft or in the form of Bank Guarantee (as per Performa enclosed at Annexure-4) in favour of REC Transmission Projects Company Limited payable at New Delhi shall accompany the Bid for the Consultancy Services Package in a separate third envelope. Bids received without Earnest Money Deposit will be rejected outright. The Earnest Money Deposit will be refunded to the successful Bidder, after signing of the Contract and submission and acceptance of Contract Performance Guarantee. The Earnest Money Deposit of all unsuccessful Bidders shall be returned within thirty (30) days of acceptance of Contract Performance Guarantee of the successful bidder.

8.0 TIME SCHEDULE/COMPLETION PERIOD:

The estimated time period for completion of the assignment for selection of Bidder and award of EPC Contract is approximately 8months from the date of issue of the Letter of Award. However, this could undergo a change and completion of all activities (upto award of EPC Contract to selected Bidder) by UPRVUNL will be the terminal point of the assignment being quoted by the bidder and not the time duration. In case, actual completion period is more than the above schedule, the Bidder shall perform such work without any additional cost/fees.

9.0 CONTRACT PERFORMANCE GUARANTEE

In the event of an award, the successful Bidder within fifteen days of receipt of the Letter of Award from RECTPCL, will be required to arrange submission of the Contract Performance Guarantee in the form of a Bank Guarantee (BG) equivalent to 10% (Ten Percent) of the contract consideration. The BG shall be as per Performa enclosed as Annexure-3 and initially kept valid up to the completion of the assignment plus six months.

10.0 SIGNING OF FORMAL CONTRACT AGREEMENT:

In the event of an award, the successful Bidder shall be required to enter into a Contract Agreement with RECTPCL within 7 (Seven) days from the date of the Letter of Award (LOA) or within such extended time as may be granted by RECTPCL.

11.0 VALIDITY OF BID:

Bidders have to keep their Bids valid up to 90days for acceptance from the date of opening of the Technical Proposals.

12.0 REVIEW OF REPORTS

RECTPCL will review all documentation prepared by consultant and may suggest any modifications/ changes considered necessary.

13.0 PAYMENT TERMS

The fees for the assignment for consultancy services shall be payable in installments on the achievement of milestones set out below:

The Lump Sum Fee, as indicated above shall be paid as:-

- 25% as lump sum fee for this work shall be paid on submission of Draft Review Report and recommendations to incorporate provisions in bidding documents to RECTPCL.
- 10% after release of NIT by UPRVUNL
- 10% after pre-bid conference and issuance of clarifications by UPRVUNL
- 15% after submission of review report on Bid Evaluation report on techno-commercial bid of the project by the consultant of UPRVUNL
- 15% after submission of review report on Bid Evaluation report on Price bid of the project by the consultant of UPRVUNL
- 15% after award of EPC contract by UPRVUNL to the selected bidder
- 10 % after signing of the EPC Contract by UPRVUNL with the selected bidder

Note:

- 1) Payment shall be made on back-to-back basis after receipt of payment from UPRVUNL.

- 2) Payment will be made as per above payment schedule subject to satisfactory completion of events/submission of final report/review.

14.0 DELIVERABLES:

The final output that will be required from the consultant is as under:

A.	Submission of Draft Review Report for consideration of RECTPCL on Bidding Documents prepared by the Consultant of UPRVUNL.	Within 10 (ten) days of submission of first set of document by RECTPCL
B.	Submission of Final Review Report on the Bidding Documents after incorporation of RECTPCL comments.	
C.	Assisting the RECTPCL to commence the Bidding Process including finalisation of abridged window Notice Inviting Tender through press advertisement	Within 5 (five) days of B) above
D.	Submission of Review Report on Clarifications on legal, financial and commercial aspects only, as may be prepared by the Consultant	Within 5 (five) days of receipt of complete clarification / information including queries raised by the Bidders
E.	Submission of review report after reviewing bid evaluation report prepared by UPRVUNL consultant.	Within 10 (ten) days of receiving Bid evaluation report prepared by UPRVUNL consultant.
F.	Submission of review report after reviewing price bid evaluation report prepared by UPRVUNL consultant.	Within 10 (ten) days of receiving Bid evaluation report prepared by UPRVUNL consultant.
G.	Review of Letter of Award and Contract Agreement with the successful Bidder	Within 5 (five) days of finalisation of evaluation report.

15.0 LIQUIDATED DAMAGES:

In case there are delays in submission of reports, review of documents etc. by the consultant and such delays are attributable to the Consultant and as a consequence, the overall process of selection of Bidder and award of EPC Contract for generation project is delayed, the Consultant shall pay to REC Transmission Projects CompanyLtd., the liquidated damages, and not as penalty, an amount equal to 1% (one per cent) of total contract price per week of delay or part thereof, however, the total amount of LD shall not exceed 5 % (Five Percent) of the Contract Values as awarded.

16.0 RECTPCL reserves the right, without prejudice to any other remedies, to reject the bid forthwith if

the bidder has engaged in corrupt or fraudulent practices or is found to have misrepresented the facts or has provided false information/documentation.

17.0 RECTPCL reserves the right to accept/reject any or all the offers/proposals without assigning any reason thereof.

ADDRESS FOR SUBMISSION OF BIDS

REC Transmission Projects Company Limited
Upper Ground Floor, Antariksha Bhawan,
22, Kasturba Gandhi Marg,
New Delhi 110 001
Phones: 011 47964796 (4 lines)
Fax: 011 47964786

SECTION-2

FORMATS FOR TECHNICAL PROPOSAL

SECTION-3 TECHNICAL PROPOSAL - STANDARD FORMS

TECH-1 Technical Proposal Submission Form

TECH-2 Indicative Role of Bidder/Consortium Partner/sub-consultant

TECH-3 Brief Description of Experience of bidder/consortium partner

TECH-4 Curriculum Vitae (CV) for Proposed Professional Staff

TECH-5 Work Schedule

FORM TECH-1

TECHNICAL PROPOSAL SUBMISSION FORM

[Date]

From: [Name, address and telephone nos. of the bidder]

To:

Additional CEO,
REC Transmission Projects Company Limited
Upper Ground Floor, Antariksha Bhawan,
22, Kasturba Gandhi Marg,
New Delhi 110 001

Sir,

Subject: Bid for assisting RECTPCL for providing consultancy services as a Review Consultant to UP RajkiyaVidyutUtpadan Nigam Limited for reviewing the techno-commercial and legal conditions of the bidding documents, evaluation of Bids and award on EPC basis to the selected Bidder for establishment of Supercritical Harduaganj 1x660 MW Thermal Power Project in U.P .

1. We, the undersigned, are submitting our proposal for assisting RECTPCL for providing consultancy services as a Review Consultant to UP RajkiyaVidyutUtpadan Nigam Limited for reviewing the techno-commercial and legal conditions of the bidding documents, evaluation of Bids and award on EPC basis to the selected Bidder for establishment of Supercritical Harduaganj 1x660 MW Thermal Power Project in U.P .in accordance with your bidding document dated [*Insert Date*]. We are hereby submitting our Proposal, which includes Technical Proposal and Financial Proposal sealed under a separate envelope.
2. We are submitting our Proposal in association with: [*Insert full name and address of Consortium Partner/sub-Consultant, if applicable*]. If awarded the contract, we confirm that the partners would undertake to take all the necessary steps to perform the work described in the composition and in the form of cooperation as stated.
3. We confirm that we meet the Selection Criteria set out in your bidding document.
4. We confirm that our proposal is valid for your acceptance upto the validity period stipulated in the Bidding Document.

5. We confirm that our Proposal is consistent with all the requirements / scope of work as defined in the bidding document.
6. We hereby declare that all the information and statements made in this Proposal are true and accept that any misinterpretation or false information / documentation contained in it may lead to our disqualification.
7. Our Proposal is binding upon us and subject to the modifications resulting from Contract negotiations, if any.
8. We undertake, if our Proposal is accepted, to initiate the consulting services related to the assignment within one week from date of issue of LOA.

We understand you are not bound to accept any Proposal that you receive.

We remain,

Yours sincerely,

Authorized Signature [*In full and initials*]: _____

Name and Title of Signatory: _____

Name of Bidder (Lead Consultant): _____

Address: _____

Telephone (office) : _____

Telephone (Mobile): _____

Fax: _____

E-Mail: _____

FORM TECH-2

INDICATIVE ROLE OF CONSORTIUM PARTNER/SUB- CONSULTANT

[Date]

From: [Name, address and telephone nos. of the bidder]

To:

Additional CEO,
REC Transmission Projects Company Limited
Upper Ground Floor, Antariksha Bhawan,
22, Kasturba Gandhi Marg,
New Delhi 110 001

Sir,

Subject: Bid for assisting RECTPCL for providing consultancy services as a Review Consultant to UP RajkiyaVidyutUtpadan Nigam Limited for reviewing the techno-commercial and legal conditions of the bidding documents, evaluation of Bids and award on EPC basis to the selected Bidder for establishment of Supercritical Harduaganj 1x660 MW Thermal Power Project in U.P .

Following are the details of the roles and responsibilities to be undertaken Bidder (Lead Consultant) and Consortium partner/sub-Consultant for the proposed scope of work:

1. _____
2. _____

Signature: _____

Full Name: _____

Address: _____

(Seal)

FORM TECH-3

BRIEF DESCRIPTION OF THE EXPERIENCE OF THE BIDDER

1. Brief Description of the experience of Bidder

S. No	Name of assignment	Name of Project	Name of client	Cost of assignment	Date of commencement	Date of issuance of RfP	Remarks
1	2	3	4	5	6	7	8

*

NOTE: Bidder must enclose

1. Copy of the LOI/LOA/Agreement issued to the Bidder towards award of advisory assignments for a specific project.
2. Copy of letter issued by the Procurer /utility/sponsoring authority or any other document for evidencing issuance of LOI/transfer of shell company to selected bidder(in case of Case-II & Transmission Project)/signing of PPA(in case of Case-I procurement) or award of EPC contract to selected Bidder for Generation Project.

The bidder shall also give details of other similar assignments and/or on-going assignment in the above format in a separate sheet as annexure for information only.

Signature: _____

Full Name: _____

Address: _____

FORM TECH-4

CURRICULUM VITAE (CV) FOR PROPOSED PROFESSIONAL STAFF

(CVs of only 2 (two) financial experts, 2 (two) legal experts and 1(one) technical expert who shall be working for the proposed assignments shall be given)

(Please refer to Clause 5.0 of Section-2 for qualification & experience requirements)

1. **Proposed Position :** _____

2. **Name of Firm** [*Insert name of firm proposing the staff*]: _____

3. **Name of Staff** [*Insert full name*]: _____

4. **Date of Birth:** _____ **Nationality:** _____

5. **Education** [*Indicate college/university and other specialized education of staff member, giving names of institutions, degrees obtained, and dates of obtainment*]: _____

6. **Languages** [*For each language indicate proficiency: good, fair, or poor in speaking, reading, and writing*]: _____

7. **Employment Record** [*Starting with present position, list in reverse order every employment held by staff member since graduation, giving for each employment (see format here below): dates of employment, name of employing organization, positions held.*]:

From [Year]: _____ To [Year]: _____

Employer: _____

Positions held: _____

8. **Detailed Tasks Assigned** [*List all tasks to be performed under this assignment*]

9. **Work Undertaken that Best Illustrates Capability to Handle the Tasks Assigned**

[*Among the assignments in which the staff has been involved, indicate the following information for those assignments that best illustrate staff capability to handle the tasks listed under Para 5.0 of Section 2*]

Name of assignment or project: _____

Year: _____

Location: _____

Client: _____

Main project features: _____

Positions held: _____

Activities performed: _____

10. Certification:

I, the undersigned, certify that to the best of my knowledge and belief, this CV correctly describes myself, my qualifications, and my experience. I understand that any wilful misstatement described herein may lead to my disqualification or dismissal, if engaged.

Date: _____

[Signature of staff member]

Day/Month/Year

Full name of authorized representative: _____

Signature of authorized representative of Employer: _____

Full Name: _____

Address: _____

FORMTECH-5

WORK SCHEDULE

N°	Activity	Weeks													
		1	2	3	4	5	6	7	8	9	10	11		n	
1															
2															
3															
4															
5															
N															

Note: 1. Indicate all main activities of the assignment, including delivery of reports and other benchmarks.
2. Duration of activities shall be indicated in the form of a bar chart.

Signature: _____

Full Name: _____

Address: _____

SECTION-3

FORMATS FOR FINANCIAL PROPOSAL

SECTION-4

FINANCIAL PROPOSAL - STANDARD FORMS

FIN-1 Financial Proposal Submission Form

FIN-2 Summary of Costs

FORM FIN-1

FINANCIAL PROPOSAL SUBMISSION FORM

[Date]

From: [Name, address and telephone nos. of the bidder]

To:

Additional CEO,
REC Transmission Projects Company Limited
Upper Ground Floor, Antariksha Bhawan,
22, Kasturba Gandhi Marg,
New Delhi 110 001

Sir,

Subject: Bid for assisting RECTPCL for providing consultancy services as a Review Consultant to UP RajkiyaVidyutUtpadan Nigam Limited for reviewing the techno-commercial and legal conditions of the bidding documents, evaluation of Bids and award on EPC basis to the selected Bidder for establishment of Supercritical Harduaganj 1x660 MW Thermal Power Project in U.P .

We, the undersigned, offer to provide the consulting services Bid for assisting RECTPCL for providing consultancy services as a Review Consultant to UP RajkiyaVidyutUtpadan Nigam Limited for reviewing the techno-commercial and legal conditions of the bidding documents, evaluation of Bids and award on EPC basis to the selected Bidder for establishment of Supercritical Harduaganj 1x660 MW Thermal Power Project in U.P. in accordance with your Request for Proposal dated [*Insert Date*] and our Technical Proposal. Our attached Financial Proposal is for the sum of Rs..... [*Insert figures*¹], (Rupees [*insert the amount(s) in words*]). This amount is exclusive of the Service Tax, which if any, shall be paid extra as applicable.

1. We confirm that our Financial Proposal is consistent with all the requirements / scope of work as defined in the RfP document. We further confirm that we have quoted price for complete scope of work / Terms of Reference as mentioned in the RfP document.
2. We confirm that our proposal is valid for your acceptance upto the validity period stipulated in the Bidding Document.

3. Our Financial Proposal shall be binding upon us subject to the modifications resulting from Contract negotiations, if any, up to expiration of the validity period of the Proposal.

We understand you are not bound to accept any Proposal that you receive.

We remain,

Yours sincerely,

Authorized Signature [*In full and initials*]: _____

Name and Title of Signatory: _____

Name of Firm: _____

Address: _____

- 1 Amounts must coincide with the ones indicated under Total Cost of Financial proposal in Form FIN-2.

FORMFIN-2

SUMMARY OF COSTS

Subject : Bid for assisting RECTPCL for providing consultancy services as a Review Consultant to UP RajkiyaVidyutUtpadan Nigam Limited for reviewing the techno-commercial and legal conditions of the bidding documents, evaluation of Bids and award on EPC basis to the selected Bidder for establishment of Supercritical Harduaganj 1x660 MW Thermal Power Project in U.P .

A. For Entire Assignment

Item	Costs
	Rs.(in figures)
Total Costs of Proposal for1 Complete scope of work as per bidding documents	
Service Tax @%2	
Total (1 + 2)	

Total in wordsRupees.....

Signature: _____

Full Name: _____

Address: _____

SECTION-4

DRAFT CONSULTING CONTRACT

CONTRACT FOR CONSULTANTS' SERVICES

This CONTRACT (hereinafter, together with all Appendices attached hereto and forming an integral part hereof, called the "Contract") is made the ____ day of the month of ____ 2013, between, on the one hand ____ (hereinafter called the "Owner") and, on the other hand, _____ (hereinafter called the "Consultants").

WHEREAS

- (A) The Owner intends to engage Consultant to provide Consultancy Services for selection of developer for **Bid for assisting RECTPCL for providing consultancy services as a Review Consultant to UP Rajkiya Vidyut Utpadan Nigam Limited for reviewing the techno-commercial and legal conditions of the bidding documents, evaluation of Bids and award on EPC basis to the selected Bidder for establishment of Supercritical Harduaganj 1x660 MW Thermal Power Project in U.P.** for which RECTPCL has been appointed as Review Consultant by UP Rajkiya Vidyut Utpadan Nigam Limited
- (B) The Owner has requested the Consultants to provide certain consultancy services required for the Project as defined hereinafter (hereinafter called the "Services").
- (C) The Consultants, having represented to the Owner that they have required professional skills, personnel and technical resources agreed to provide the Services on the terms and conditions set forth in this Contract;

NOW THEREFORE the parties hereto hereby agree as follows:

1. GENERAL PROVISIONS

1.1 Definitions

Unless the context otherwise requires, the following terms whenever used in this Contract have the following meanings:

- (a) "Applicable Law" means the laws and any other instruments having the force of law in the Owner's country, as they may be issued and in force from time to time;
- (b) "Contract" means this Contract together with all Appendices/ Attachments and including all modifications made in accordance with the provisions of Clause 2.5 hereof between the Owner and the Consultants;

- (c) "Effective Date" means the date on which this Contract comes into force and effect pursuant to Clause-2.1 hereof;
- (d) "Personnel" means persons hired by the Consultants as employees and assigned to the performance of the Services or any part thereof.
- (e) "Party" means the Owner or the Consultants, as the case may be;
- (g) "Services" means the work to be performed by the Consultants pursuant to this Contract for the purposes of the Project, as described in Appendix-A hereto.
- (h) "Starting Date" means the date referred to in Clause-2.2 hereof;
- (i) "Third Party" means any person or entity other than the Owner, the Consultants or a Consultant.

1.2 Relation between the Parties

Nothing contained herein shall be construed as establishing a relation of master and servant or of agent and principal as between the Owner and the Consultants. The Consultants, subject to this Contract, have complete charge of personnel performing the Services and shall be fully responsible for the Services performed by them or on their behalf hereunder.

1.3 Law Governing Contract

This Contract, its meaning and interpretation, and the relation between the Parties shall be governed by the Applicable Law of India.

1.4 Language

This Contract has been executed in the English language, which shall be the binding and controlling language for all matters relating to the meaning or interpretation of this contract.

1.5 Headings

The headings shall not limit, alter or affect the meaning of this Contract.

1.6 Notices

- 1.6.1 Any notice, request or consent required or permitted to be given or made pursuant to this Contract shall be in writing. Any such notice, request or consent shall be deemed to have been given or made when delivered in person to an authorized representative of the Party to whom

the communication is addressed, or when sent by registered mail, telex, telegram or facsimile to such Party at the following address:

For the Owner:

Attention: _____

Facsimile: _____

For the Consultants:

Attention: _____

Facsimile _____

1.6.2 Notice will be deemed to be effective as follows

- (a) In the case of personal delivery or registered mail, on delivery;
- (b) In case of telegrams, ninety six (96) hours following confirmed transmission; and
- (c) In the case of facsimiles, seventy two (72) hours following confirmed transmission.

1.6.3 A Party may change its address for notice hereunder by giving the other Party notice of such change pursuant to this Clause.

1.7 Location

The Services shall be performed at Delhi or at such location required / approved by Owner.

1.8 Authority of Consultants

The Consultants hereby authorize _____ to act on their behalf in exercising the entire Consultants' rights and obligations towards the Owner under this Contract, including without limitation the receiving of instructions and payments from the Owner.

1.9 Authorized Representatives

Any action required or permitted to be taken, and any document required or permitted to be executed under this Contract, may be taken or executed:

- (a) on behalf of the Owner by _____ or his designated representative;
- (b) On behalf of the Consultants by _____ or his designated representative.

1.10 Taxes and Duties

The consultants and the personnel shall pay the taxes including duties, fees, levies and other impositions levied under the existing, amended or enacted laws during life of this contract

(excluding Service tax) and the Owner shall perform such duties in regard to the deduction of such tax as may be lawfully imposed.

2.0 COMMENCEMENT, COMPLETION, MODIFICATION AND TERMINATION OF CONTRACT

2.1 Effectiveness of Contract

This Agreement will become effective upon signing by both the parties.

2.2 Commencement of Services

The Consultants shall begin carrying out the Services immediately viz. from the date of issue of Letter of Award (the "Starting Date"), or on such date as the Parties may agree in writing.

2.3 Expiration of Contract

Unless terminated earlier pursuant to Clause-2.8 hereof, this Contract shall terminate when, pursuant to the provisions hereof, the Services have been completed and the payments of remuneration and reimbursable expenditures have been made.

2.4 Entire Agreement.

This Contract contains all covenants, stipulations and provisions agreed by the parties. No agent or representative of either Party has authority to make, and the parties shall not be bound by or be liable for, any statement, representation, promise or agreement not set forth herein.

2.5 Modification

Modification of the terms and conditions of this Contract, including any modification of the scope of the Services, may only be made by written agreement between the parties and shall not be effective until the consent of the parties has been obtained. Pursuant to Clause-7.2 hereof, however, each Party shall give due consideration to any proposals for modification made by the other Party.

2.6 Force Majeure

2.6.1 Definition

In the event of either party being rendered unable by Force Majeure to perform any obligation required to be performed by them under the CONTRACT, the relative obligation of the party affected by such Force Majeure shall be suspended for the period during which such cause lasts.

The term "Force Majeure" as employed herein shall mean acts of God, War, Civil Riots, Fire directly affecting the performance of the CONTRAT, Flood and Acts and Regulations of respective government of the two parties, namely RECTPCL and the Consultant.

Upon the occurrence of such cause and upon its termination, the party alleging that it has been rendered unable as aforesaid thereby, shall notify the other party in writing, the beginning of the cause amounting to Force Majeure as also the ending of the said clause by giving notice to the other party within 72 hours of the ending of the cause respectively. If the deliveries are suspended by Force Majeure conditions lasting for more than 2 (two) months, RECTPCL shall have the option of canceling this CONTRACT in whole or part at his discretion without any liability at his part.

Time for performance of the relative obligation suspended by Force Majeure shall then stand extended by the period for which such cause lasts.

2.6.2 No Breach of Contract

The failure of a party to fulfill any of its obligations hereunder shall not be considered to be a breach of or default under, this Contract in so far as such inability arises from an event of Force Majeure, provided that the party affected by such an event has taken all reasonable precautions, due care and reasonable alternative measures, all with the objective of carrying out the terms and conditions of this Contract.

2.6.3 Measures to be taken

- (a) A Party affected by an event of Force Majeure shall take all reasonable measures to remove such Party's inability to fulfill its obligations hereunder with a minimum of delay.
- (b) A Party affected by an event of Force Majeure shall notify the other Party such event as soon as possible, and in any event not later than fourteen (14) days following the occurrence of such event, providing evidence of the nature and cause of such event, and shall similarly give notice of the restoration of normal conditions as soon as possible.
- (c) The parties shall take all reasonable measures to minimize the consequences of any event of Force Majeure.

2.6.4 Extension of Time

Any period within which a Party shall, pursuant to this Contract, complete any action or task, shall be extended for a period equal to the time during which such Party was unable to perform such action as a result of Force Majeure.

2.6.5 Consultation

Not later than thirty (30) days after the Consultants, as the result of an event of Force Majeure, have become unable to perform a material portion of the Services, the parties shall consult with each other with a view to agreeing on appropriate measures to be taken in the circumstances.

2.7 Suspension

The Owner may, by written notice of suspension to the Consultants, suspend all payments to the Consultants hereunder if the Consultants fail to perform any of their obligations under this contract, including the carrying out of services, provided that such notice of suspension (i) shall specify the nature of the failure, and (ii) shall request the Consultants to remedy such failure within a period not exceeding thirty (30) days after receipt by the Consultants of such notice of suspension and if such failure is not rectified within the period, then shall invoke contract performance guarantee.

2.8 Termination

2.8.1 By the Owner

The Owner may by not less than thirty (30) days' written notice of termination to the Consultants (except in the event listed in paragraph (f) below, for which there shall be a written notice of not less than sixty (60) days) such notice to be given after the occurrence of any of the events specified in paragraphs (a) to (f) of this Clause-2.8.1, terminate this Contract:

- (a) If the Consultants fail to remedy a failure in the performance of their obligations hereunder, as specified in a notice of suspension pursuant to Clause-2.7 here-in-above, within thirty (30) days of receipt of such notice of suspension or within such further period as the Owner may have subsequently approved in writing;
- (b) If the Consultants become insolvent or bankrupt or enter into an agreements with their creditors for relief of debt or take advance of any law for the benefit or debtors or go into liquidation receivership whether compulsory or voluntary;
- (c) If the Consultants fail to comply with any final decision reached as a result of arbitration proceedings pursuant to Clause-8 hereof;
- (d) If the Consultants submit to the Owner a statement which has a material effect on the rights, obligations or interests of the Owner and which the Consultants know to be false;
- (e) If, as the result of Force Majeure, the Consultants are unable to perform a material

portion of the Services for a period of not less than sixty (60) days; or

- (g) If the Consultant and/or Consortium Partner/sub-consultant (if applicable) has engaged in corrupt or fraudulent practices or is found to have misrepresented the facts or has provided false information/documentation.
- (f) If the Owner, in its sole discretion and for any reason whatsoever, decides to terminate this Contract.

2.8.2 Cessation of Rights and Obligations

Upon termination of this Contract pursuant to Clauses- 2.8.1 hereof or upon expiration of this Contract pursuant to Clause-2.3 hereof or termination of Contract by owner for any other reason whatsoever, all rights and obligations of the parties hereunder shall cease, except:

- (a) Such rights and obligations as may have accrued on the date of termination or expiration,
- (b) The obligation of confidentiality set forth in Clause-3.2.4 hereof,
- (c) Any right which a Party may have under the Applicable Law.

2.8.3 Cessation of Services

Upon termination of this Contract by notice to pursuant to clauses-2.8.1 hereof, the Consultants shall, immediately upon dispatch or receipt of such notice, take all- necessary steps to bring the Services to a close in a prompt and orderly manner and shall make every reasonable effort to keep expenditures for this purpose to a minimum.

2.8.4 Payment upon Termination

Upon termination of this Contract pursuant to Clause-2.8.1 hereof the Owner shall make the following payments to the Consultants:

- (a) Remuneration pursuant to Clause-6 hereof for Services satisfactorily performed prior to the effective date of termination;
- (b) Reimbursable expenditures pursuant to Clause-6 hereof for expenditures actually incurred prior to the effective date of termination; and
- (c) Except in the case of termination pursuant to paragraphs (a) to (d) of Clause-2.8.1 hereof reimbursement of any reasonable cost incident to the prompt and orderly termination of the Contract including the cost of the return travel of the Consultants' personnel and their

eligible dependents.

3.0 OBLIGATIONS OF THE CONSULTANTS

3.1 General

3.1.1 Standard of Performance

The Consultants shall perform the Services and carry out their obligations hereunder with all due diligence, efficiency and economy, in accordance with generally accepted techniques and practices used with professional engineering and consulting standards recognized by professional bodies, and shall observe sound management, and technical and engineering practices, and employ appropriate advanced technology and safe and effective equipment, machinery, materials and methods. The Consultants shall always act, in respect of any matter relating to this Contract or to the Services, as faithful advisers to the Owner, and shall at all times support and safeguard the Owner's legitimate interests in any dealings with Third parties.

3.1.2 Law Governing Services

The Consultants shall perform the Services in accordance with the Applicable Law and shall take all practicable steps to ensure that the Personnel and agents of the Consultants, comply with the Applicable Law.

3.1.3 Conflict of Interest

The consultant shall hold the Owner's interest paramount, without any consideration for future work, and strictly avoid conflict with other assignments or their corporate interests. - -

3.2.1 Consultants Not to Benefit from Commissions, Discounts etc.

The payment of the Consultant shall constitute the Consultant's only payment in connection with this Contract or the Services, and the Consultant shall not accept for their own benefit any trade commission, discount, or similar payment in connection with activities pursuant to this Contract or to the Services or in the discharge of their obligations under the Contract, and the Consultant shall use their best efforts to ensure that the Personnel , and agents of either of them similarly shall not receive any such additional payment.

3.2.2 Consultants and Affiliates not to be otherwise interested in Project

The Consultant agrees that, during the term of this Contract and after its termination, the Consultant and their affiliates shall be disqualified from providing goods, works or services

(other than consulting services) resulting from or directly related to the Consultant's Services for the preparation or implementation of the project.

3.2.3 Prohibition of Conflicting Activities

The consultant and their affiliates shall not engage, either directly or indirectly, in any business or professional activities which would conflict with the activities assigned to them under this Contract.

The consultant and their affiliates hired to provide services for the proposed assignment will be disqualified from services related to the initial assignment for the same project subsequently.

In case of rating of the proposed project, for which this consultancy services are being provided, then the Consultant and their affiliates will not rate this project nor in any way be associated in rating of this project.

3.2.4 Confidentiality

The Consultants and the Personnel of either of them shall not, either during the term or within two (2) years after the expiration of this Contract, disclose any proprietary or confidential information relating to the Project, the Services, this Contract or the Owner's business or operations without the prior written consent of the Owner.

3.3 Insurance to be taken out by the Consultant

The Consultant shall take out and maintain at their own cost, appropriate insurance against all the risks, and for all the coverage, like workers compensation, employment liability insurance for all the staff on the assignment comprehensive general liability insurance, including contractual liability coverage adequate to cover the indemnity of obligation against all damages, costs, and charges and expenses for injury to any person or damage to any property arising out of, or in connection with, the services which result from the fault of the Consultant or their staff on the assignment

3.4 Liability of the Consultants

The Consultants shall be liable to the Owner for the performance of the Services in accordance with the provisions of this Contract [Note: If the Consultants consist of more than one entity, this should be changed to read -"The Consultants and each of their Members shall be jointly and severally liable to the Owner-for the performance of the Services] and for any loss suffered by the Owner as a result of a default of the Consultants in such performance, subject to the following limitations:

- (a) The Consultants shall not be liable for any damage or injury caused by or arising out of the act, neglect, default or omission of any persons other than the Consultants or the Personnel of either of them; and
- (b) The Consultants shall not be liable for any loss or damage caused by or arising out of circumstances over which the Consultants had no control, provided that there is no negligence or wrongful actions.

3.5 Indemnification of the Owner by the Consultants -

The Consultants shall keep the Owner, both during and after the term of this Contract, fully and effectively indemnified against all losses, damage, injuries, deaths, expenses, actions, proceedings, demands, costs and claims, including, but not limited to, legal fees and expenses, suffered by the Owner or any Third Party, where such loss, damage, injury or death is the result of a wrongful action, negligence or breach of Contract of the Consultants, or the Personnel or agents of either of them including the use or violation of any copyright work or literary property or patented invention, article or appliance.

3.6 Consultants' Actions Requiring Owner's Prior Approval

The consultant shall not enter into a sub contract for the performance of any part of the Services. However, the consultant can hire the services of Personnel to carry out any part of the services, for which, Consultants shall obtain the Owner's prior approval in writing before appointing Personnel to carry out any part of the Services, including the terms and conditions of such appointment. The Consultants shall remain fully liable for the performance of the services by its personnel pursuant to this contract.

3.7 Reporting Obligations

The Consultants shall submit to the Owner the reports and documents specified in **Appendix-B** hereto, in the form, in the numbers and within the time periods set forth in the said Appendix, including any supporting data required by the Owner.

3.8 Documents prepared by the Consultants to be the Property of the Owner:

All plans, drawings, specifications, designs, reports and other documents prepared by the Consultants in performing the Services shall become and remain the property of the Owner, and the Consultants shall, not later than upon termination or expiration of this Contract, deliver all such documents to the Owner, together with a detailed inventory thereof. The Consultants may retain a copy of such documents shall not use them for purposes unrelated to this Contract without the prior written approval of the Owner.

4.0 CONSULTANTS' PERSONNEL

4.1 General

The Consultants shall employ and provide such qualified and experienced Personnel as are required to carry out the Services.

4.2 Description of Personnel

- (a) The titles, agreed job descriptions, minimum qualifications and estimated periods of engagement in carrying out of the Services of each of the Consultants' Personnel are described in **Appendix-C**.
- (b) If required to comply with the provisions of Clause-3.1.1 of this Contract, adjustments with respect to the estimated periods of engagement of Personnel set forth in **Appendix-C** may be made by the Consultants by written notice to the Owner, provided:
 - (1) That such adjustments shall not alter the originally estimated period of engagement of any individual by more than 10% or one week, whichever is larger, and
 - (2) That the aggregate of such adjustments shall not cause payments under this Contract to exceed the ceilings set forth in Clause-6.2 of this Contract. Any other such adjustments shall only be made with the Owner's written approval.
- (c) If additional work is required beyond the scope of the Services specified in **Appendix-A**, the estimated periods of engagement of Personnel set forth in **Appendix-C** may be increased by agreement in writing between the Owner and the Consultants provided that any such increase shall not, except as otherwise agreed, cause payments under this Contract to exceed the ceilings set forth in Clause-6 of this Contract.

4.3 Agreed Personnel

The Consultant hereby agrees to engage the personnel listed by title as well as by name in **Appendix-C** in order to fulfill his contractual obligations under this contract.

4.4 Removal and/or Replacement of Personnel

- (a) Except as the Owner may otherwise agree, no changes shall be made in the Personnel. If, for any reason beyond the reasonable control of the Consultants, it becomes necessary to replace any of the Personnel, the Consultants shall forthwith provide as a replacement a person of equivalent or better qualifications, which shall be approved by the Owner.

- (b) If the Owner:
- (1) Finds that any of the Personnel has committed serious misconduct or has been charged with having committed a criminal action, or
 - (2) Has reasonable cause to be dissatisfied with the performance of any of the Personnel, then the Consultants shall at the Owner's written request specifying the grounds therefore, forthwith provide as a replacement a person with qualifications and experience acceptable to the Owner.
- (c) Any of the Personnel provided as a replacement under Clauses (a) and (b) above, the rate of remuneration applicable to such person as well as any reimbursable expenditures (including expenditures due to the number of eligible dependents) the Consultants may wish to claim as a result of such replacement, shall be subject to the prior written approval by the Owner. Except as the Owner may otherwise agree,
- (1) The Consultants shall bear all additional travel and other costs arising out of or incidental to any removal and/or replacement, and

5.0 OBLIGATIONS OF THE OWNER

5.1 Payment

In consideration of the Services performed by the Consultants under this Contract the owner shall make to the Consultants such payments and in such manner as is provided by Clause-6 of this Contract.

5.2 Services and Facilities

The Owner shall make available free of charge to the Consultant the Services and Facilities listed under **Appendix-D**.

6.0 PAYMENTS TO THE CONSULTANTS

6.1 An all inclusive cost of services and ceiling contract value payable in Indian Rupees is set forth in **Appendix-E**.

6.2 Terms of Payment: Payment will be made by the owner to the Consultant as follows:

- 25% as lump sum fee for this work shall be paid on submission of Draft Review Report and recommendations to incorporate provisions in bidding documents to RECTPCL.
- 10% after release of NIT by UPRVUNL
- 10% after pre-bid conference and issuance of clarifications by UPRVUNL

- 15% after submission of review report on Bid Evaluation report on techno-commercial bid of the project by the consultant of UPRVUNL
- 15% after submission of review report on Bid Evaluation report on Price bid of the project by the consultant of UPRVUNL
- 15% after award of EPC contract by UPRVUNL to the selected bidder
- 10 % after signing of the EPC Contract by UPRVUNL with the selected bidder

Note:

- 1) Payment shall be made on back-to-back basis after receipt of payment from UPRVUNL.
 - 2) Payment will be made as per above payment schedule subject to satisfactory completion of events/submission of final report/review.
- 6.3 The Consultant shall submit the bills to the Owner of firm's printed bill forms indicating the work done by him during the period for which payment is sought.
- 6.4 The Owner shall cause the payment of the Consultants as per above given in schedule of payment above within thirty (30) days after the receipt by the Owner of bills with supporting documents. But if the progress is not satisfactory and according to agreed work program/schedule the payment may be withheld.
- 6.5 The final payment under this Clause shall be made only after satisfactory completion of the activities mentioned in the ToR are completed.

7.0 LIQUIDATED DAMAGES:

In case there are delays in submission of reports, drafting of documents etc. by the consultant and such delays are attributable to the Consultant and as a consequence, the overall process of selection of developer is delayed, the Consultant shall pay to REC Transmission Projects Company Ltd., the liquidated damages, and not as penalty, an amount equal to 1% (one per cent) of total contract price per week of delay or part thereof, however, the total amount of LD shall not exceed 5 % (Five Percent) of the Contract Values as awarded.

8.0 FAIRNESS AND GOOD FAITH

8.1 Good Faith:

The parties undertake to act in good faith respect to each other's rights under this Contract and to adopt all reasonable measures to ensure the realization of the objectives of this Contract

8.2 Operation of the contract:

The parties recognize that it is impractical in this Contract to provide for every contingency which may arise during the life of this contract, and the parties hereby agree that it is their

intention that this Contract shall operate fairly as between them and without detriment to the interest of either of them and that, if during the tenure of this Contract either Party believes that this Contract is operating unfairly, the parties will use their best efforts to agree on such action as may be necessary to remove the cause or causes of such unfairness, but no-failure to agree on any action pursuant to this Clause shall give rise to a dispute subject to arbitration in accordance with Clause-9 hereof.

9.0 **JURISDICTION AND APPLICABLE LAW:**

This agreement including all matter connected with this Agreement, shall be governed by the laws of India (both substantive and procedural) for the time being in force and shall be subject to exclusive jurisdiction of the Indian Courts at Delhi.

10.0 **SETTLEMENT OF DISPUTES:**

10.1 **Amicable Settlement**

Except as otherwise provided elsewhere in the contract, if any dispute, difference, question or disagreement arises between the parties hereto or their respective representatives or assignees, in connection with construction, meaning, operation, effect, interpretation of the contract or breach thereof which parties are unable to settle mutually, the same shall be referred to Arbitration as provided hereunder:

1. A party wishing to commence arbitration proceeding shall invoke Arbitration Clause by giving 60 days notice to the other party.
2. The party invoking arbitration shall specify all the points of disputes with details of the amount claimed to be referred to arbitration at the time of invocation of arbitration and not thereafter.
3. RECTPCL shall appoint a Sole Arbitrator with the approval of Chairman & Managing Director.
4. It is agreed that there will be no objection that the Arbitrator appointed holds equity shares of RECTPCL or is a retired employee of RECTPCL.
5. If any of the Arbitrators so appointed dies, resigns, becomes incapacitated or withdraws for any reason from the proceedings, it shall be lawful for the concerned party to appoint another person in his place in the same manner as aforesaid. Such person shall proceed with the reference from the stage where his predecessor has left if both parties consent for the same; otherwise, he shall proceed de novo.
6. It is a term of the Contract that neither party shall be entitled for any pre-reference or pendent-lite interest on its claims. Parties agree that any claim for such interest made by any party shall be void.

7. The arbitrator(s) shall give reasoned and speaking award and it shall be final and binding on the parties.
8. The parties to the arbitration will bear the fees and expenses in equal proportion to be determined by the arbitrators.
9. The venue of arbitration will be New Delhi.
10. Subject to aforesaid, provisions of the Arbitration and Conciliation Act, 1996 and any statutory modifications or re-enactment thereof shall apply to the arbitration proceeding under this clause.

10.2 The courts of New Delhi alone shall have exclusive jurisdiction on any dispute arising out of this contract.

IN WITNESS WHEREOF, the Parties hereto have caused this Contract to be signed in their respective names as of the day and year first above written.

**FOR AND ON BEHALF OF
REC Transmission Projects Company Limited**

By _____

Authorized Representative

FOR AND ON BEHALF OF [CONSULTANTS]

By _____

Authorized Representative

Place;

Date:

Encl: Letter of Award

DESCRIPTION OF THE SERVICES/TERMS OF REFERENCE (ToR)

[Give detailed descriptions of the Services to be provided; dates for completion of various tasks, place of performance for different tasks; specific tasks to be approved by Owner etc.]

REPORTING REQUIREMENTS

CONSULTANTS' AND THEIR KEY PERSONNEL

[Give titles (and names, if already available), detailed job descriptions and minimum qualifications of key Personnel to be assigned to work]

DUTIES OF THE OWNER

The Owner shall make available proper space/ Conference Rooms with appropriate equipments etc. for consultants to enable evaluation and presentation of Bids.

Except for the above, the Consultants shall have to make their own arrangements for completing the assignments and Owner shall have no duty/responsibility in this regard.

Owner shall make payments as per terms of payment.

(COST OF SERVICES)

SECTION-5

ANNEXURES

TERMS OF REFERENCE OF CONSULTANT

FOR

ASSISTING RECTPCL FOR PROVIDING CONSULTANCY SERVICES AS A REVIEW CONSULTANT TO UP RAJKIYA VIDYUT UTPADAN NIGAM LIMITED FOR REVIEWING THE TECHNO-COMMERCIAL AND LEGAL CONDITIONS OF THE BIDDING DOCUMENTS, EVALUATION OF BIDS AND AWARD ON EPC BASIS TO THE SELECTED BIDDER FOR ESTABLISHMENT OF SUPERCRITICAL HARDUAGANJ 1X660 MW THERMAL POWER PROJECT IN U.P .

1. Terms of Reference/Scope of work:

REC TPCL shall provide the required services to UPRVUNL as Review Consultant for reviewing techno-commercial and legal conditions of bid documents including award of work on EPC basis in respect of 1x660 MW Harduaganj Thermal Power Project. The scope of work of Consultant shall include the following activities to assist RECTPCL in providing the required services to UPRVUNL:

1. To review and vetting of techno commercial conditions including all formats and form schedule bid data sheets as above in Vol.-I & II with reference to relevant tender documents to establish super critical units by central/state PSU on single EPC basis.
2. To give recommendations to incorporate best techno-commercial and legal provisions in recent single EPC bid to establish super critical units by Central/State Utilities.
3. To assist in inviting the bids.
4. Preparation of reply to the techno-commercial and legal queries of bidders during pre bid stage with respect to clarifications sought on the above documents and pre-bid conference.
5. To assist in opening of tender bid.
6. To review the bid evaluation report prepared by M/s Desein.
7. Any other commercial, financial and legal issues up to the award of contract to successful bidder.
8. Making presentation UPRVUNL or any other authority as may be decided by UPRVUNL for salient features of the Bidding Documents/ important clauses, clarifications to Bidder's

queries, evaluation of Bids received etc. or any other aspects as may be requested by the Client.

9. Attending meetings, interactions with RECTPCL / UPRVUNL or any other authority as may be decided by UPRVUNL

It may further please be noted that :

- 1) All required project data and documents will be handed over to the Consultant at the beginning of the assignment, properly sorted out and as one lot.
- 2) The Consultant will provide 2 (Two) hard copies and 1 (One) editable soft copy of all the deliverables generated by them.

Any other services/activity not specifically included above but is necessary for successful completion of the selection process/assignment shall be deemed included in the scope of the Consultant without any additional cost to RECTPCL.

Format for Consortium Agreement

(To be non-judicial stamp paper of appropriate value as per Stamp Act relevant to place of execution).

This Consortium Agreement executed on this.....day ofTwo thousand.....between.....(Lead Consultant) and having its Office at.....(hereinafter called the “Party1”, which expression shall include its successors, executors and permitted assigns)

And

.....(Consortium Partner/sub-consultant) and having its Office at.....(hereinafter called the “Party 2”, which expression shall include its successors, executors and permitted assigns)

And for the purpose of submitting a Bid for Engagement of Consultant **for assisting RECTPCL for providing consultancy services as a Review Consultant to UP RajkiyaVidyutUtpadan Nigam Limited for reviewing the techno-commercial and legal conditions of the bidding documents, evaluation of Bids and award on EPC basis to the selected Bidder for establishment of Supercritical Harduaganj 1x660 MW Thermal Power Project in U.P .**

AND WHEREAS Clause 4.0, Section-2 of the bid document stipulates that the Bidders associating legal firm will have to submit a legally enforceable Consortium Agreement in a format specified in the bid document.

NOW THEREFORE, THIS INDENTURE WITNESTH AS UNDER:

In consideration of the above premises and agreement all the parties in this Consortium do hereby mutually agree as follows:

In consideration of the selection of the Consortium as the selected bidder by the RECTPCL, we the Members of the Consortium and parties to the Consortium Agreement do hereby unequivocally agrees that M/s.....(Insert name of the Lead Consultant), shall act as defined in the bid documents for self and agent for and on behalf of.....(the names of all the other Members of the Consortium to be filled in here)

The Lead Consultant is hereby authorized by the Members of Consortium and parties to the Consortium Agreement to bind the Consortium and receive instructions for and on behalf of the members

The Lead Consultant shall be liable and responsible for ensuring the individuals and collective commitment of each of the members of the Consortium. Each Consortium Member further undertakes to be individually liable for the performance of its part of the obligations without in any way limiting the scope of collective liability envisaged in these agreements.

It is expressly understood and agreed between the Members that the responsibilities and obligation of each of the Members shall be as delineated as provided as per **Form Tech-2** forming integral part of this Agreement. It is further agreed by the Members that the above sharing of responsibilities and obligations shall not in any way be a limitation of joint and several responsibilities and liabilities of the Members, with regards to all matters relating to the Project.

It is clearly agreed that the Lead Consultant shall ensure performance under the Contract and if one or more Consortium members fails to perform its/their respective obligation under the Contract, the same shall be deemed to be a default by all the Consortium Members.

This Consortium Agreement shall be constructed and interpreted in accordance with the Laws of India and courts at Delhi alone shall have the exclusive jurisdiction in all matters relating hereto and arising there under.

It is hereby agreed that if the Bidding Consortium is qualified to submit a Bid, the Lead Consultant shall submit the Earnest Money Deposit, as stipulated in the bid document, on behalf of the Consortium Members.

It is hereby agreed that in case of selection of Bidding Consortium as the selected bidder, the parties to this Consortium Agreement do hereby agree that Lead Consultant shall submit the Retention Guarantee as mentioned in the bid documents, on behalf of the Consortium members.

It is further expressly agreed that the Consortium Agreement shall be irrevocable and shall form an integral part of the bid and shall remain valid till the completion of the assignments. The Lead Consultant is authorized and shall be fully responsible for the accuracy and veracity of the representations and information submitted by the consortium Members respectively from time to time in response to the bid and for the purpose of the Assignments.

It is hereby expressly agreed between the parties to this Consortium Agreement that neither party shall assign or delegate its rights, duties or obligations under this Agreements except with prior written consent of RECTPCL.

This Consortium Agreement

- (a) has been duly executed and delivered on behalf of each party hereto and constitutes that legal, valid, binding and enforceable obligation of each such party,

- (b) sets forth the entire understanding of the parties hereto with respect to the subject matter hereof;
- (c) shall not be amended or modified except in writing signed by each of the parties and with prior written consent of RECTPCL:

IN WITNESS WHEREOF, the parties to the Consortium Agreements have, through their authorized representatives, executed these present and affixed Company Seals of their respective companies on the Day, Month and Year first mentioned above.

For and on behalf of
Lead Consultant
(Party 1)

M/s.....
(Signature of authorized
Representative)

Name:
Designation:
Place:
Date:

For and on behalf of
Consortium Member
(Party 2)

M/s.....
(Signature of
Authorized representative)

Name:
Designation:
Place:
Date:

WITNESS

1.
(Signature)

Name.....

Designation.....

2.

(Signature)

Name.....

Designation.....

Attested:

(Signature)

(Notary Public)

Place:

Date:

Form of Contract Performance Guarantee

Performa of Contract Performance Guarantee

(With due stamp duty if applicable)

Ref. No. _____

Dated: _____

Bank Guarantee No. _____

To,

REC Transmission Projects Company Limited,
Core-4, Scope Complex,
7 Lodhi Road,
New Delhi - 110 003

In consideration of REC Transmission Projects Company Limited, having its Registered Office at Core-4, SCOPE Complex, 7, Lodhi Road, New Delhi - 110 003 (hereinafter referred to as "RECTPCL" which expression shall unless repugnant to the content or meaning thereof include all its successors, administrators and executors) and having entered into an agreement dated_____/issued Purchase Order No._____dated_____with/on M/s_____ (hereinafter referred to as "The Supplier" which expression unless repugnant to the content or meaning thereof, shall include all the successors, administrators, and executors).

WHEREAS the Supplier having unequivocally accepted to supply the materials as per terms and conditions given in the Agreement dated _____Purchase Order No._____ dated_____ and REC having agreed that the Supplier shall furnish to RECTPCL a Performance Guarantee for the faithful performance of the entire contract, to the extent of 10% (ten percent) (or the percentage as per the individual case) of the value of the Purchase Order i.e. for _____.

We, ("The Bank") which shall include OUR successors, administrators and executors herewith establish an irrevocable Letter of Guarantee No. _____ in your favor for account of (The Supplier) in cover of performance guarantee in accordance with the terms and conditions of the Agreement/Purchase Order.

Hereby, we undertake to pay upto but not exceeding (say only) upon receipt by us of your first written demand accompanied by your declaration stating that the amount claimed is due by

reason of the Supplier having failed to perform the Agreement and despite any contestation on the part of above named supplier.

This Letter of Guarantee will expire on _____including 30 days of claim period and any claims made hereunder must be received by us on or before expiry date after which date this Letter of Guarantee will become of no effect whatsoever whether returned to us or not.

Authorized Signature
Chief Manager / Manager
Seal of Bank

**PROFORMA OF BANK GUARANTEE
FOR BID GUARANTEE**

(To be stamped in accordance with Stamp Act)

The non-judicial stamp paper should be in the name of issuing Bank

Ref.

Bank Guarantee No.

This deed of Guarantee made this _____ day of _____ 200____ by _____(Name of the bank) having one of its branch at _____acting through its Manager (hereinafter called the “Bank”) which expression shall wherever the context so requires includes its successors and permitted assigns in favour of REC Transmission Projects Company Limited registered under the Companies Act,1956, having its Regd. office at Core-4, Scope Complex, 7 Lodhi Road, New Delhi-110003 (hereinafter called “RECTPCL”) which expression shall include its successors and assigns.

WHEREAS RECTPCL has invited tender vide their Tender Notice No. _____ Dated_____ to be opened on _____AND WHEREAS M/s_____ (Name of Tenderer) having its office at _____ (hereinafter called the “Tenderer”), has /have in response to aforesaid tender notice offered to (hereinafter called the “Tenderer”) has/have in response to aforesaid tender notice offered to supply/ do the job _____as contained in the tender.

AND WHEREAS the Tenderer is required to furnish to RECTPCL a Bank Guarantee for a sum of Rs._____ (Rupees _____only) as Earnest Money for participation in the Tender aforesaid.

AND WHEREAS, we_____ (Name of the Bank) have at the request of the tenderer agree to give REC TPCL this as hereinafter contained.

NOW, THEREFORE, in consideration of the promises we, the undersigned, hereby covenants that, the aforesaid Tender shall remain open for acceptance by RECTPCL during the period of validity as mentioned in the Tender or any extension thereof as RECTPCL and Tenderer may subsequently agree and if the Tenderer for any reason back out, whether expressly or impliedly, from his said Tender during the period of its validity or any extension thereof as aforesaid or fail to furnish Bank Guarantee for performance as per terms of the aforesaid Tender, we hereby undertake to pay RECTPCL, New Delhi on demand without demur to the extent of Rs._____ (Rupees _____only)

We further agree as follows:

- 01 That RECTPCL may without affecting this guarantee extend the period of validity of the said Tender or grant other indulgence to or negotiate further with the Tenderer in regard to the

conditions contained in the said tender or thereby modify these conditions or add thereto any further conditions as may be mutually agreed to in between RECTPCL and the Tenderer AND the said Bank shall not be released from its liability under these present by an exercise by RECTPCL of its liberty with reference to the matters aforesaid or by reason of time being given to the Tenderer or any other forbearance, act or omission on the part of the RECTPCL or any indulgence by RECTPCL to the said Tenderer or any other matter or thing whatsoever.

- 02 The Bank hereby waive all rights at any time in consistent with the terms of this Guarantee and the obligations of the Bank in terms thereof shall not be otherwise affected or suspended by reason of any dispute or dispute having been raised by the Tenderer (whether or not pending before any arbitrator, tribunal or court) or any denial of liability by the Tenderer stopping of prevent any payment by the Bank to RECTPCL in terms thereof.
- 03 We the said Bank, lastly undertake not to revoke this Guarantee during its currently except with the previous consent of RECTPCL in writing and agree that any change in the constitution, winding up, dissolution or insolvency of the Tenderer, the said Bank shall not be discharged from their liability.

NOTWITHSTANDING anything contained above, the liability of the Bank in respect of this Guarantee is restricted to the said sum of Rs. _____ (Rupees _____ only) and this Guarantee shall remain in force till _____ @unless a claim under this guarantee if filed with the bank within 30 (thirty) days from this date or the extended date, as the case may be i.e. upto _____ all rights under this Guarantee shall lapse and the Bank be discharged from all liabilities hereunder.

In witness whereof, the Bank through its authorized officer has set its hand and stamp on this _____ day of _____ 20 at _____

WITNESS

.....
(Signature)	(Signature)
.....
(Name)	(Name)
.....
(Official Address)	(Designation with Bank Stamp)

Attorney as per
Power of Attorney No.
Dated.....

@ This date shall be thirty (30) days after the last date for which the bid is valid.